

SSO Guide for Okta

{okta}

Welcome aboard!

We're excited to be working with you!

This guide will provide a step-by-step guide for setting up Okta Single Sign on (SSO) with LinkSquares.

At anytime if you require support, please email us at support@linksquares.com or contact your Implementation Consultant.

Let's get started!

Step 1: Creating a custom app

1. Start by clicking on Applications in the left-side toolbar

		See Okta's Business Continuity plan for COVID-19 here:Our Commitment to Customer Success: People, Business, and Service Preparedness 🔞
okta		Q Search owright+okta@link okta-dev-24009969
Dashboard	^	
Dashboard		Get started with Okta
Tasks		For more topics, see all developer documentation.
Notifications		
Getting Started		0/1 Steps Completed
Directory	~	Tell Us About Yourself
Applications	^	Customize your goals Customize Goals
Applications	>	Unlock an Okta guided experience tailored for your needs
Self Service		
Security	~	
Workflow	~	
Reports	~	Customize your goals to unlock more guides
Settings	~	
-		
		© 2021 Okta, Inc. Privacy Version 2021.11.0 C OK12 Cell (US) Status site Download Okta Plugin Feedback

Step 2: Click Create App Integration

1. Click Create App Integration

okta	
Dashboard	~
Directory	~
Applications	^
Applications	
Self Service	
Security	~
Workflow	~
Reports	~
Settings	~

Step 3: Create a New Application Integration

Create a new app integration

Chose SAML 2.0 then Next



Learn More [3]

OIDC - OpenID Connect

Token-based OAuth 2.0 authentication for Single Sign-On (SSO) through API endpoints. Recommended if you intend to build a custom app integration with the Okta Sign-In Widget.

0 SAML 2.0

XML-based open standard for SSO. Use if the Identity Provider for your application only supports SAML.

SWA - Secure Web Authentication

Okta-specific SSO method. Use if your application doesn't support OIDC or SAML.

API Services

Interact with Okta APIs using the scoped OAuth 2.0 access tokens for machine-to-machine authentication.



Next

×

Step 4: General Settings

- 1. Enter a name a app. name
- 2. We recommend "LinkSquares"
- 3. Then click Next



Step 5: Configure SAML

1. Single sign on URL: https://yourdomain.linksquares.com/saml/auth

2. Audience URI (SP Entity ID): https://yourdomain.linksquares.com/saml/metadata

3. Scroll down the page and hit **Save**.

ingle sign on URL	https://qa-nathalia.linksquares.com/saml/auth
	✓ Use this for Recipient URL and Destination URL
	Allow this app to request other SSO URLs
Audience URI (SP Entity ID) 🔞	https://qa-nathalia.linksquares.com/saml/metadata
Default RelayState 🔞	[¦1
	If no value is set, a blank RelayState is sent
Name ID format 🛛 🕢	Unspecified •
Application username 🛛 🕢	Okta username 🔹
Jpdate application username on	Create and update

Step 6. Find your Domain

1. Copy your URL, everything up to settings: Ex: https://qa-nathalia.linksquares.com/

← → > https://qa-nathalia.linksquares.com/settings/login														
ର୍ଦ୍ଧ	ANALYZE	: :		AGREEMENTS	DASHBOARD	EVENTS	TASKS	RE	PORTING					
	ACCOUNT	TERMS	TAGS	TYPES	EVENTS PENDING	AGREEMENTS	USERS F	ROLES	LOGS	LOGIN	ENCRYPTION	RENAMING		

Step 7:

- **1.** Select "I'm an Okta customer adding an internal app"
- **2.** The optional fields can be skipped, or enter custom text
- 3. Scroll to bottom of page and click 'NEXT'

Create SAML Integration

1 General Settings	2 Configure SAML	3 Feedback
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Step 8: View Setup Instructions

okta		Q Search	Omega owright+okta@link okta-dev-24009969	
Dashboard Directory Applications	~	LinkSquares		
Applications		General Sign On Mobile Import Assignments		
Self Service		Settings	About Edit	
Security	~		SAML 2.0 streamlines the end user experience by not requiring the user to	
Workflow	~	Sign on methods	know their credentials. Users cannot edit their credentials when SAML 2.0 is	
Reports	~	The sign-on method determines how a user signs into and manages their credentials for an application. Some sign-on methods require additional configuration in the 3 rd party application.	configured for this application. Additional configuration in the 3rd	
Settings	~	Application username is determined by the user profile mapping. Configure profile mapping	complete the integration with Okta.	
		SAML 2.0	Application Username Choose a format to use as the default	
		Default Relay State	username value when assigning the application to users.	
			If you select None you will be prompted to enter the username manually when	
		SAML 2.0 is not configured until you complete the setup instructions.	assigning an application with password or profile push provisioning features.	
		View Setup Instructions		
		Identity Provider metadata is available if this application supports dynamic configuration	tion.	
		Credentials Details		

Click "View Setup

Instructions

Step 9: Enter SAML Information into LINKSQUARES

The following is needed to configure LinkSquares

1 Identity Provider Single Sign-On URL:

https://dev-24009969.okta.com/app/dev-24009969_linksquares_1/exk2ndvruzaRm4TV15d7/sso/saml

2 Identity Provider Issuer:

http://www.okta.com/exk2ndvruzaRm4TV15d7

3 X.509 Certificate:

----BEGIN CERTIFICATE-----

MIIDqDCCApCgAwIBAgIGAX0pwK/oMA0GCSqGSIb3DQEBCwUAMIGUMQswCQYDVQQGEwJVUzETMBEG A1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsGA1UECgwET2t0YTEU MBIGA1UECwwLU1NPUHJvdm1kZXIxFTATBgNVBAMMDGR1di0yNDAwOTk20TEcMBoGCSqGSIb3DQEJ ARYNaW5mb0Bva3RhLmNvbTAeFw0yMTExMTYxNzE2MTNaFw0zMTExMTYxNzE3MTNaMIGUMQswCQYD VQQGEwJVUzETMBEGA1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsG A1UECgwET2t0YTEUMBIGA1UECwwLU1NPUHJvdm1kZXIxFTATBgNVBAMMDGR1di0yNDAwOTk2OTEc MBoGCSqGS1b3DQEJARYNaW5mb0Bva3RhLmNvbTCCASIwDQYJKoZIhvcNAQEBBQADggEPADCCAQoC ggEBAKKu9bX8fgg5Ymcx/hEcAAo3HpmWo8JsfXyoS7I6YbkeYfD+xSo3k8VIcN/GYeJIU2ky2AxR UJASxJaoAzgotIQK0K/X68e5sCY1DkZkSWL95kPLFvzFBsYg3vazp6/e3WXo/8IIfEA+rKwpc8+m KAKTEGiYeU0dFw5FZKQgc+M98Eoj/d6nxdGdhJkiVrNTC93kyRFaNkCItRPJXH97q8eNGmRaVF0m PAHrnylawm+mxcSPy9aQRuj0fq8suv0+j3Qu31EL0DevzRh9lTeQATw1GDvruGIpu7QBb1YD2IJ4 B90JCH9QZ1Lrd+L2CS3yuBA/oxnuXXGAWKAkMeXrMiUCAwEAATANBgkqhkiG9w0BAQsFAA0CAQEA DGWBduJy00SU1ry1dxQxYvSI8n7Tca1U98UYp8PZFEILgWKnI8c1/QtQjVfQ2N53TtXPxCFS/aMi 1YNymC98TdsUqWGNWIupk6SHZzn2gR4ZUGxjd6v4dcD8qjKEcA9qy+9kZbrj/kC9wSMTflAcjqx1 hNH8gsNACONEgZR/Z1pfGobq9nOhe4NxuBdDOrybfemT+4BNsBi2kdTBu9QvTLZndjve9hQy0VDr RsKJ5WMdYAmJJeG0IKg0ZP+I5zWTSJzWI8XdQqV0rKyuZr/TPX1w+wvDfeV01yHmrtxIdapbXsdg WJLcfVuvH+1kLxKIp/pk4/t0qP3vSED8EobcsQ== ----END CERTIFICATE-----

Step 10:

okta-dev-24009969 - Setup In 🗴 🕂	0	C C LinkSquares × +	
app/dev-24009969_linksquares_1/0oa2ndvrv0V 🎛 🍙 🌶 🖡 🌰 🛸 🌘		\leftarrow \rightarrow \mathbb{C} (a qa-nathalia.linksquares.com/settings/log	gin 🗄 🖈 💋 🌵 🛎 🇯 🧿
Our Commitment to Customer Success: People, Business, and Service Preparedness	0	≡ 🗹 ANALYZE III	owright+okta@linksquares.com
Owright+okta@link okta-dev-24009969	~	Please determine which Login Method users will us Users may login using either their LinkSquares or G through SAML Single Sign-on.	e to access LinkSquares. Soogle credentials, only their Google credentials, or only
configure LinkSquares		Login Methods	Login URL
1009969_linksquares_1/exk2ndvruzaRm4TV15d7/sso/saml		Password and Google SSO Only Google SSO SAML LOGIN METHO	https://qa-nathalia.linksquares.com
		Identity Provider SSO Entity ID	
SDQEBCWUAMIGUMQswCQYDVQQGEwJVUzETMBEG JIEZYYVS jaXN jbzENMAAGATUCCgwETZ2V9TEU UOQRIGIGYMDawDTZ20TECMBGCS2GSTB3DQEJ YMRBQATUEBWWNUZFUTZ20TECMBGCS2GSTB3DQEJ XMSTAF#ooHTMTYTNAESTMAMIGUMQswCQYD MBQQATUEBwWNUZFUTEZYYVSjaXN jbzENMAAG ZZILF7AT3DgNVBAMHODRIGIGYNDAWDXZ0TEC XSTIDQYLKC2ThrvANQEBBAJQgEPADCCAQcC JS7TGYDkwYTD+xSo3X8VICM/GYeJIU2ky2AxR FvzFBSYGSvazpC/G3WLC/HITLEK+rkmcB4m VrNTCG3KyRFaNkC1LRPJXH97QBeNGmRaVF6m JoebwzRhDTPQATWIGDvz1JpU7QBLYD2IJ4 HUCAWEAATIANBgkqhk1G9w8BAQEFAAOCAQEA FFELIGWKN1BG1/QCUJYQ2NSTEX7xCFS/aH1 LGDBq1KEA094/94C2D7j/KO3WSNTfLAcjqx1 ofmT+4BNsB12kdTBuQQYT.ZndjvG9NQVDr brKyUZr/TPX1w+wvDfeV04yHmrtxIdapbXsdg		Identity Provider SSO URL Identity Provider SLO URL Identity Provider Certificate	la la
	okta-dev-24009969_linksquares_1/loa2ndvrv0V Image: Imag	okta-dev-24009969_Setup II: x + app/dev-24009969_linksquares_1/0oa2ndvrv0V Cur Commitment to Customer Success: People, Business, and Service Preparedness Image: Comfigure LinkSquares Re99969_linksquares_1/esk2ndvruzalm+TV15d7/ssc/saml Image: Comfigure LinkSquares Re99969_linksquares_1/esk2ndvruzalm+TV15d7/ssc/saml Re99969_linksquares_1/esk2ndvruzalm+TV15d7/ssc/saml Re99969_linksquares_1/esk2ndvruzalm+TV15d7/ssc/saml Suppersonal (State Service) Re99969_linksquares_1/esk2ndvruzalm+TV15d7/ssc/saml Supersonal (State Service)	adda-dev-24039989 - Setup I: X + upplotev-24039989 _ inksquaress_1/0o22ndvr0V. III X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. III X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIIIII X Implotev-24039989 _ inksquaress_1/0o22ndvr0V. IIIIII X Implotev-2

For the SLO copy the SSO up to app. See next slide for example

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Step 11: **Save the information on LinkSquares**

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Search				
How t	o Configure SAML 2.0 for Link	Squares Appli	cati	on
The fol	lowing is needed to configure Link	Squares		
http	s://dev-24009969.okta.com/app/dev-24009969_linksquares_1/exk2	ndvruzaRm4TV15d7/sso/saml		
2 Identit	r Provider Issuer:			

http://www.okta.com/exk2ndvruzaRm4TV15d7

3 X.509 Certificate:

----BEGIN CERTIFICATE----

MIIDqDCCApCgAwIBAgIGAX0pwK/oMA0GCSqGSIb3DQEBCwUAMIGUMQswCQYDVQQGEwJVUzETMBEG A1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsGA1UECgwET2t0YTEU MBIGA1UECwwLU1NPUHJvdm1kZXIxFTATBgNVBAMMDGR1d10yNDAwOTk2OTEcMBoGCSqGSIb3DQEJ ARYNaW5mb0Bva3RhLmNvbTAeFw0yMTExMTYxNzE2MTNaFw0zMTExMTYxNzE3MTNaMIGUMQswCQYD VQQGEwJVUzETMBEGA1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsG A1UECqwET2t0YTEUMBIGA1UECwwLU1NPUHJvdm1kZXIxFTATBqNVBAMNDGR1di0yNDAwOTk20TEc MBoGCSqGS1b3DQEJARYNaW5mb0Bva3RhLmNvbTCCASIwDQYJKoZIhvcNAQEBBQADggEPADCCAQoC ggEBAKKu9bX8fgg5Ymcx/hEcAAo3HpmWo8JsfXyoS7I6YbkeYfD+xSo3k8VIcN/GYeJIU2ky2AxR UJASxJacAzgotIQK0K/X68e5sCY1DkZkSWL95kPLFvzFBsYg3vazp6/e3WXo/8IIfEA+rKwpc8+m KAKTEGiYeU0dFw5FZKQgc+M98Eoj/d6nxdGdhJkiVrNTC93kyRFaNkCItRPJXH97g8eNGmRaVF0m PAHrnylawm+mxcSPy9aQRuj0fq8suv0+j3Qu31EL0DevzRh9lTeQATw1GDvruGIpu7QBb1YD2IJ4 B90JCH90Z1Lrd+L2CS3yuBA/oxnuXXGAWKAkMeXrMiUCAwEAATANBgkghkiG9w0BAQsFAA0CA0EA DGWBduJy00SU1ry1dxQxYvSI8n7Tca1U98UYp8PZFEILgWKnI8c1/QtQjVfQ2N53TtXPxCFS/aMi 1YNymC98TdsUqWGNWIupk6SHZzn2qR4ZUGxjd6v4dcD8qjKEcA9qy+9kZbrj/kC9wSMTflAcjax1 hNH8gsNACONEgZR/Z1pfGobq9nOhe4NxuBdDOrybfemT+4BNsBi2kdTBu9QvTLZndjve9hQy0VDr RsKJ5WMdYAmJJeG0IKq0ZP+I5zWTSJzWI8Xd0qV0rKyuZr/TPX1w+wvDfeV01yHmrtxIdapbXsdq



Identity Provider SSO Entity ID

http://www.okta.com/exk2ndvruzaRm4TV15d7

Identity Provider SSO URL

~

https://dev-24009969.okta.com/app/dev-24009969 linksquares 1/exk2ndvruzaRm4TV/

Identity Provider SLO URL

https://dev-24009969.okta.com/app/

Identity Provider Certificate

-----BEGIN CERTIFICATE-----

MIIDaDCCApCaAwIBAaIGAX0pwK/oMA0GCSaGSIb3DQEBCwUAMIGUMQswCQYDVQQGEwJVUzETMBEG A1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsGA1UECgwET2t0YTEU MBIGA1UECwwLU1NPUHJvdmlkZXIxFTATBgNVBAMMDGRldi0yNDAwOTk2OTEcMBoGCSqGSlb3DQEJ ARYNaW5mb0Bva3RhLmNvbTAeFw0yMTExMTYxNzE2MTNaFw0zMTExMTYxNzE3MTNaMIGUMQswCQYD VQQGEwJVUzETMBEGA1UECAwKQ2FsaWZvcm5pYTEWMBQGA1UEBwwNU2FuIEZyYW5jaXNjbzENMAsG A1UECgwET2t0YTEUMBIGA1UECwwLU1NPUHJvdmlkZXIxFTATBgNVBAMMDGRldi0yNDAwOTk2OTEc MBoGCSqGSlb3DQEJARYNaW5mb0Bva3RhLmNvbTCCASIwDQYJKoZlhvcNAQEBBQADggEPADCCAQoC ggEBAKKu9bX8fgg5Ymcx/hEcAAo3HpmWo8JsfXyoS7l6YbkeYfD+xSo3k8VIcN/GYeJIU2ky2AxR UJASxJaoAzgotIQK0K/X68e5sCY1DkZkSWL95kPLFvzFBsYg3vazp6/e3WXo/8IIfEA+rKwpc8+m KAKTEGiYeU0dEw5FZKQqc+M98Eoi/d6nxdGdhJkiVrNTC93kyRFaNkCltRPJXH97q8eNGmRaVF0m PAHmylawm+mxcSPy9aQRujOfg8suyO+j3Qu31EL0DevzRh9lTeQATw1GDvruGlpu7QBblYD2lJ4

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Step 12: From Okta make sure users are active and that LinkSquares is one of their assigned applications.

The Email address in Okta needs to match exactly with the email address in LinkSquares



Notes/Tips:

Please contact support@linksquares.com or your Implementation Consultant with any questions or issues.

Troubleshooting tips:

- Clear cache and cookies.
- Confirm that the user is Active on your Okta directory and that their email matches exactly to what is in LinkSquares.
- The domain on Okta needs to match exactly as the domain in LinkSquares. Adding even a capital letter can cause the SSO to error if not identical. Please confirm with Customer Support or your Implementation Consultant if you are unsure of what your company domain needs to be.
- Login URL: companydomain@linksquares.com